## Genealogical Software



Richard Reid
4/23/16
Friends of Irish Research

#### **Genealogy Quote of the Day**

 "Done! Everything in the family tree has been found and is completely organized" — said no genealogist. Ever.

#### **Choices to Make**

- MS Windows
  - Family Tree Maker?
  - Legacy 8.0
  - Family Tree Builder
  - Roots Magic
- Mac
  - Family Tree Maker ?
  - Reunion
  - Family Tree Builder
  - Roots Magic

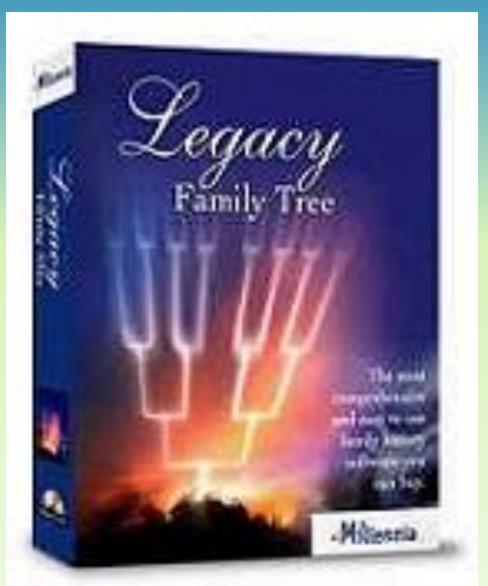
#### **Family Tree Maker**

- Mac version developed by MacKiev and support is solid
- Windows version now owned by MacKiev and support and future development is promised
  - Traditionally Mac companies do not do well with Windows products.
- It still works but users should consider replacing it.

## Legacy 8.0

#### Windows Version

#### Legacy 8.0



#### Legacy 8.0

- Windows only product at this time
- Windows 10, Windows 8, Windows 7, Windows Vista, Windows XP, Windows ME\*, Windows 98\*, Windows NT, Windows 2000. (Legacy also runs great on newer Macs with Windows installed under Bootcamp, Parallels or Fusion. Legacy also runs on Linux machines with a Windows emulator like Crossover, VMWare or Sun's Virtual Box)

#### **Exclusive Legacy 8 Features**

- SourceWriter™ (over 1,2000 source templates to match Evidence Explained)
- Interview Report
- Research Guidance creates a list of research suggestions
- Mark individuals as private
- Blank census forms
- Blank questionnaire forms
- Name tags (for family reunions)
- Relationship diagram
- Multiple lines of descent book

- Birthday reminders
- Anniversary reminders
- To Do List reminders
- Show 1/2 kids in Family View
- Fully editable Name List
- Alarm clock "time to go to bed!"
- Standardization tips that comply with Getting it Right.
- Book publication complies with the NEHGS publication standard

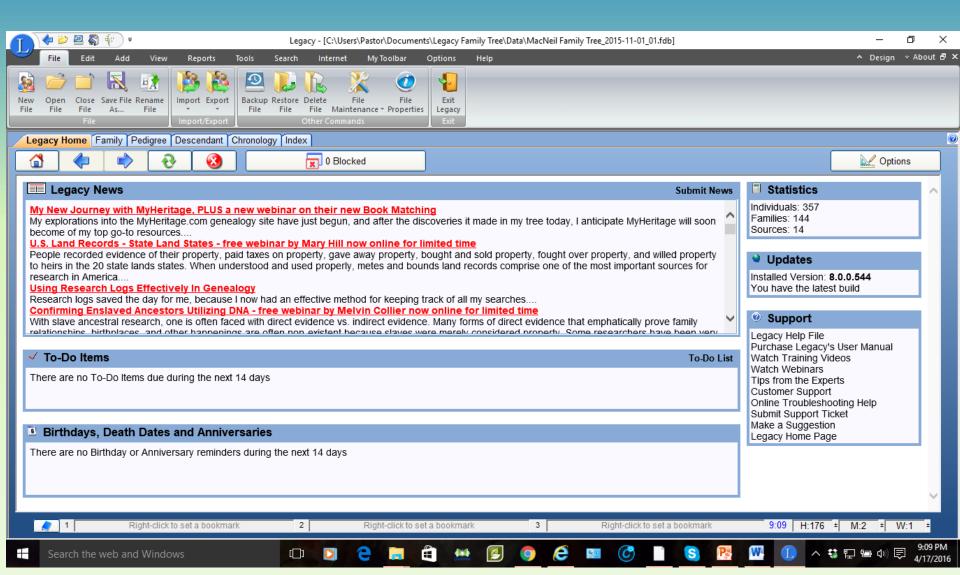
#### **Other Features**

- Website Creation
- 17+ Internet Searches
- 250 Generations of Ancestors
- Auto merge people with no differences
- Timeline report
- 18 Wall charts
- Interview report with over 1,200 questions

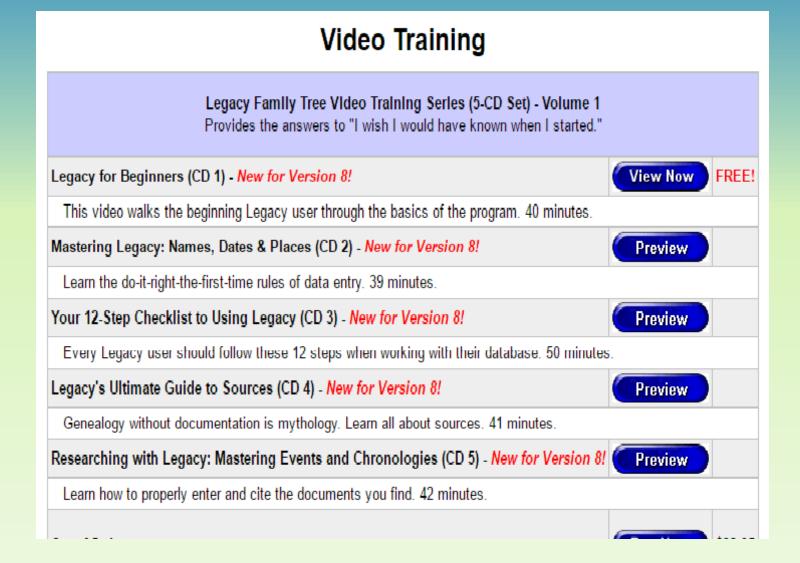
#### **Legacy Facebook Support**



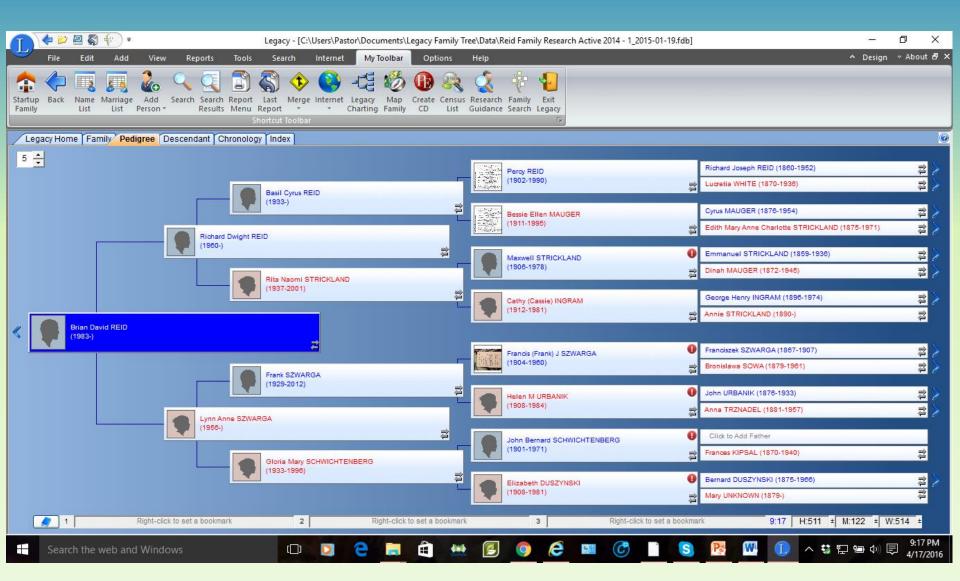
#### Legacy Homepage and Menu



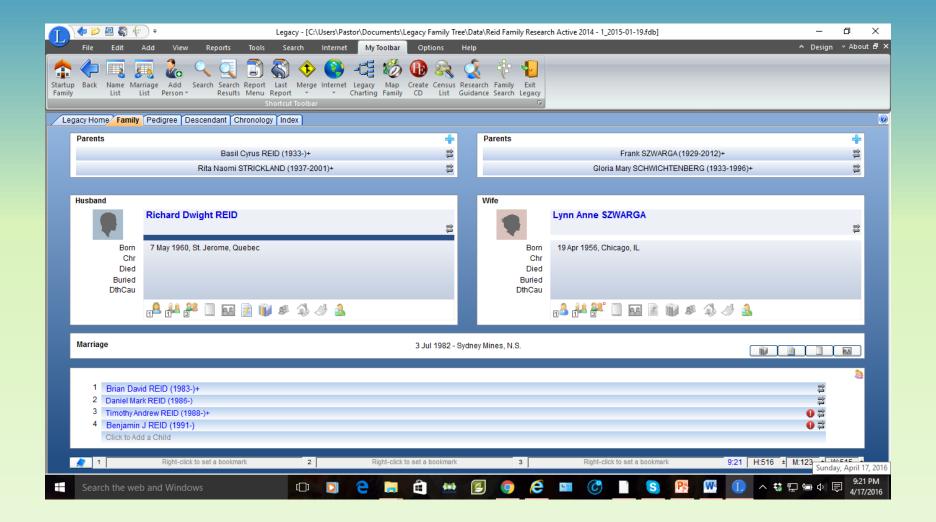
#### Free & Paid Training Videos



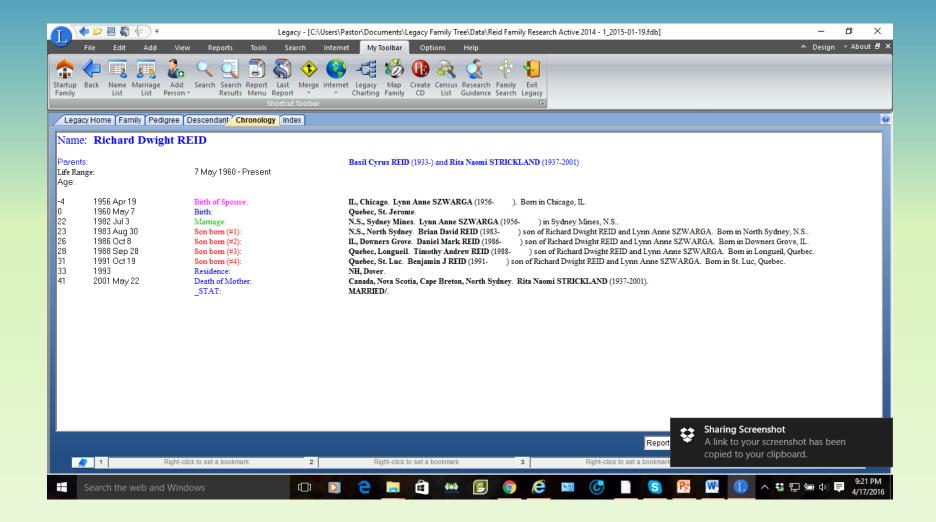
#### **Pedigree View**



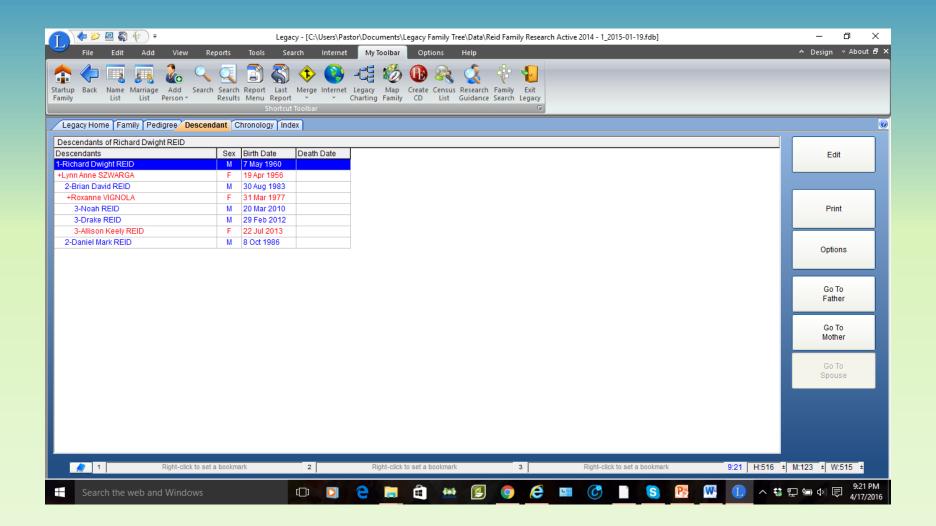
#### **Family View**



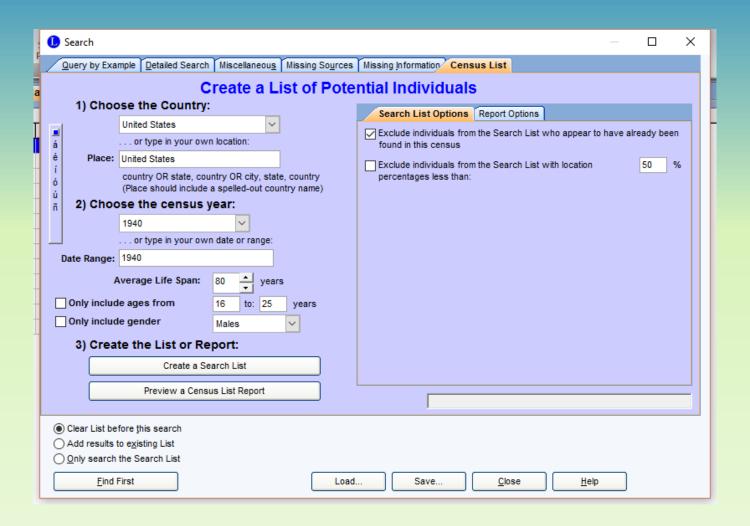
#### **Chronology View**



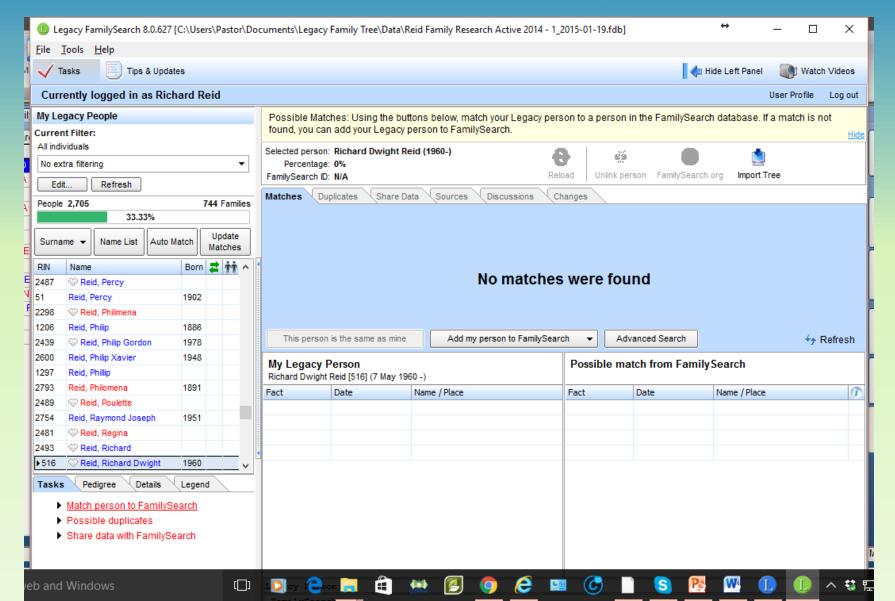
#### **Descendant View**



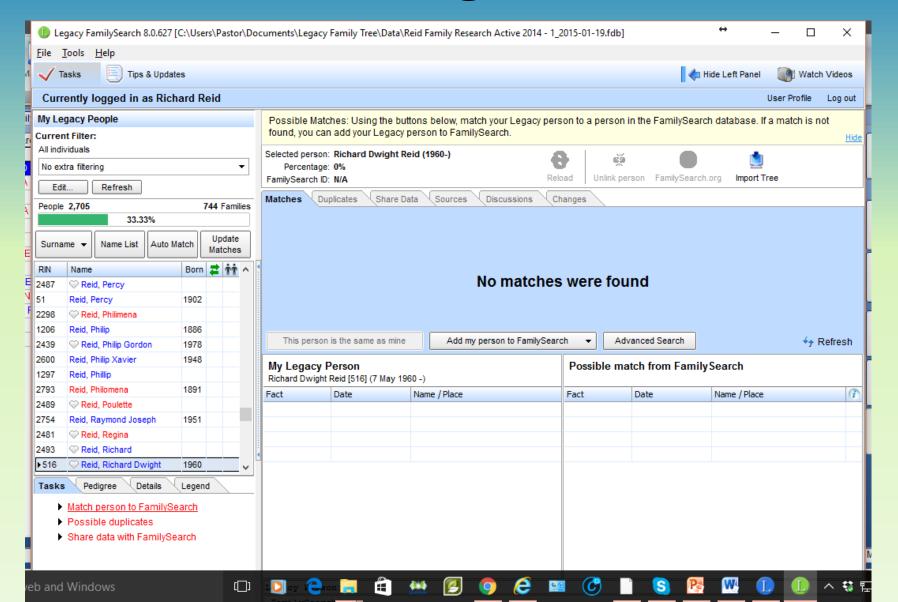
#### **Census List Search**



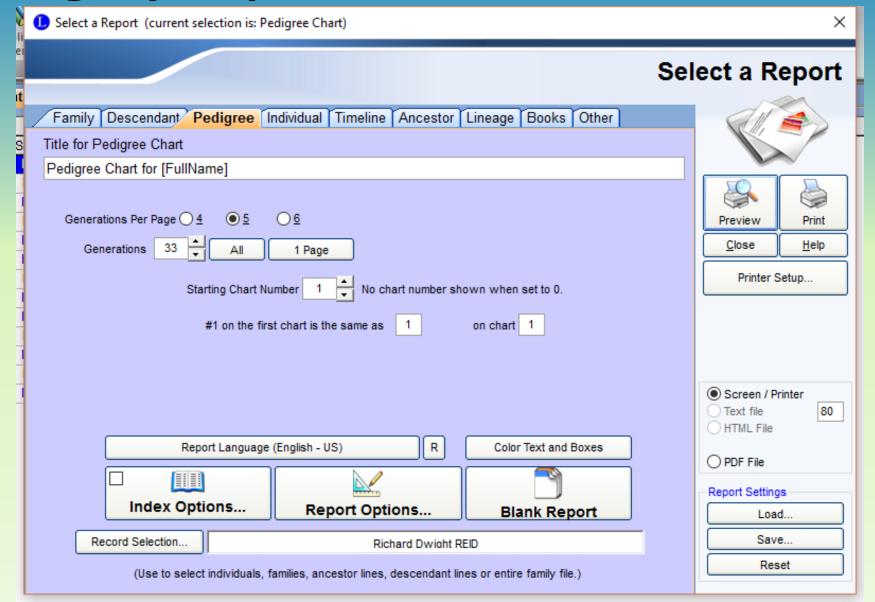
#### FamilySearch Integration



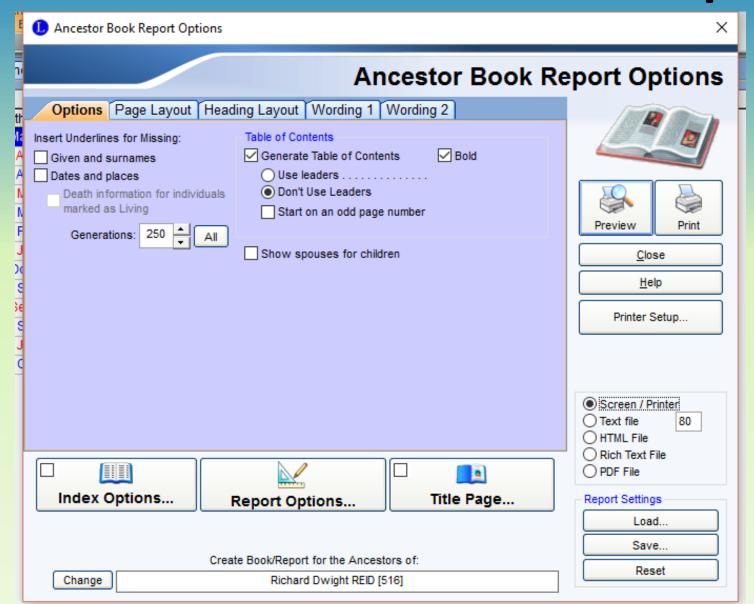
#### **Marriage List**



#### **Legacy Reports – Best Selections**



#### **Publish an Ancestor Book Report**



#### **Future Features of Legacy**

- Integrations to other services such as MyHeritage
- Better integration to tablets

 Special Note: if you plan to use a tablet, get one that matches your computer. If you have a Windows PC, get a Windows tablet. If you have a Mac get an iPad. It is not recommended to mix and match.

# Family Tree Builder

Windows or Mac Versions

#### Family Tree Builder 8.0



#### Family Tree Builder 8.0

- Sync: Edit and access your family tree from your computer, online site, smart phone or tablet device. All additions and changes will sync in both directions between your computer and family site at MyHeritage. Read more on our blog.
- Record Matches: Advanced technology to match billions of historical records on MyHeritage to your family tree, opening the door for more research and discoveries. Read more on our blog.
- Unicode: Record data in any combination of languages and symbols. Family Tree Builder 7.0 supports 40 languages, including Chinese, Japanese, Korean and Farsi, now available for the first time.

#### **Smart Matches**



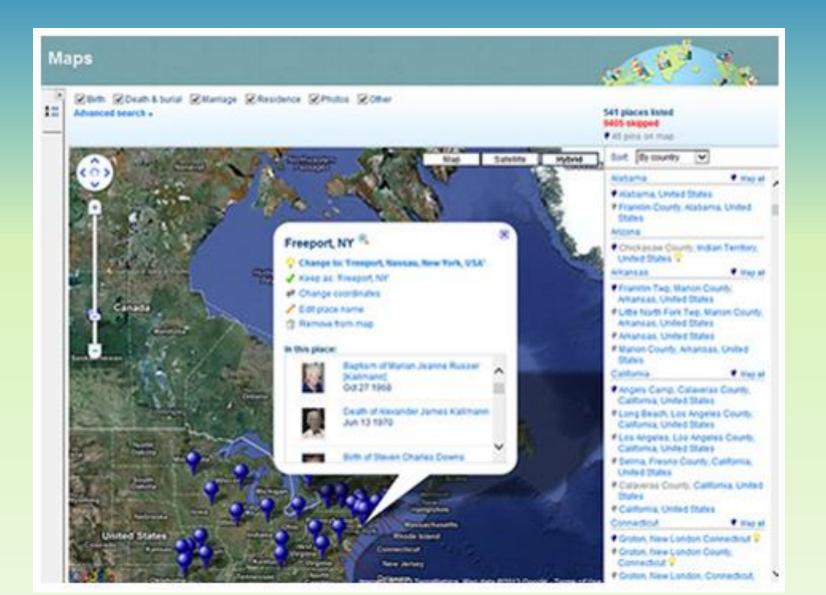
#### **Smart Records Matching**



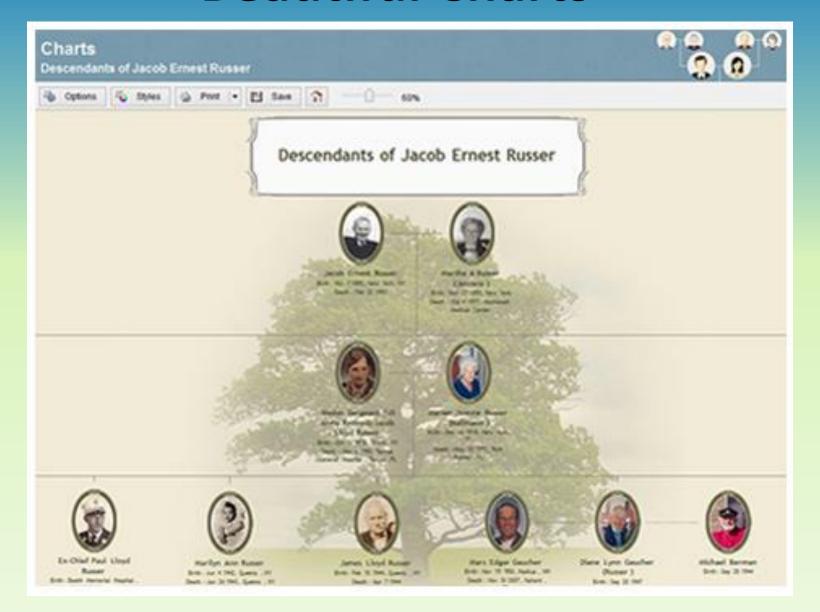
#### Family Tree Builder 8.0

- Maps: Stunning geographical displays of where your family came from or live today.
- Photo albums to organize media files of the whole family.
- Slideshow and screen saver to showcase your photo collections.
- Chart Wizard that will help you create stunning family tree charts in a few simple clicks. Fully customizable with dozens of different chart types and styles to choose from.
- Professional Printing Service order any family tree chart to anywhere in the world.

#### Maps



#### **Beautiful Charts**



#### FTB 8.0 for PC or Mac

- Tons of practical features to help you improve your research: Tree Consistency Checker, 'To-do' lists, Custom Reports.
- 3 different calendars: Gregorian (standard), Hebrew, and French Revolution.
- 8 different reports: generate easy-to-read reports showing your ancestors, descendants, relationships, timelines, close families, and addresses.
- Scan your computer and directly import existing family tree data files from other genealogy programs.
- Better Family Site Integration: Many additional features were added in version 7.0, that are available from the "Family site".

#### Private Family Website



#### FTB 8.0 for PC or Mac

- Family Statistics: MyHeritage analyzes your family tree and produces 45 enlightening statistics such as average lifespan and most common first names in your family.
- Profile pages: Profile Pages provide a beautiful consolidated display of any person in one page. They are instantly accessible from the Tree View.
- Family Timeline: See your family's events and photos in an attractive, fun-to-use timeline. All your events, photos and videos that are dated will appear on the timeline.
- Family Timebook: The Timebook is an animated digital book of family photos, which includes automatically generated biographies for direct relatives.
- Family Events: Your family site is the best place to keep track of family events. See all upcoming family events in a list or monthly view.

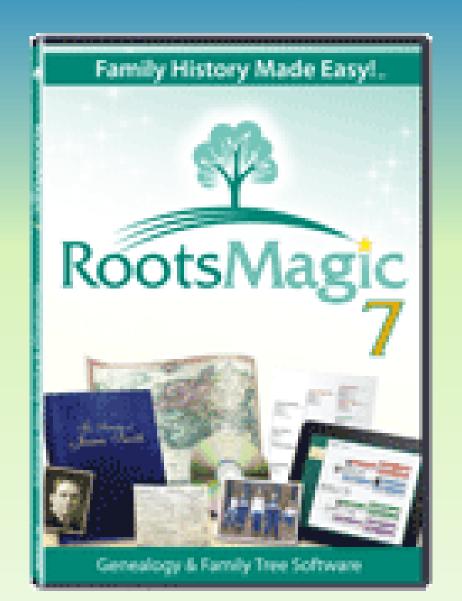
#### **Mobile Sync**



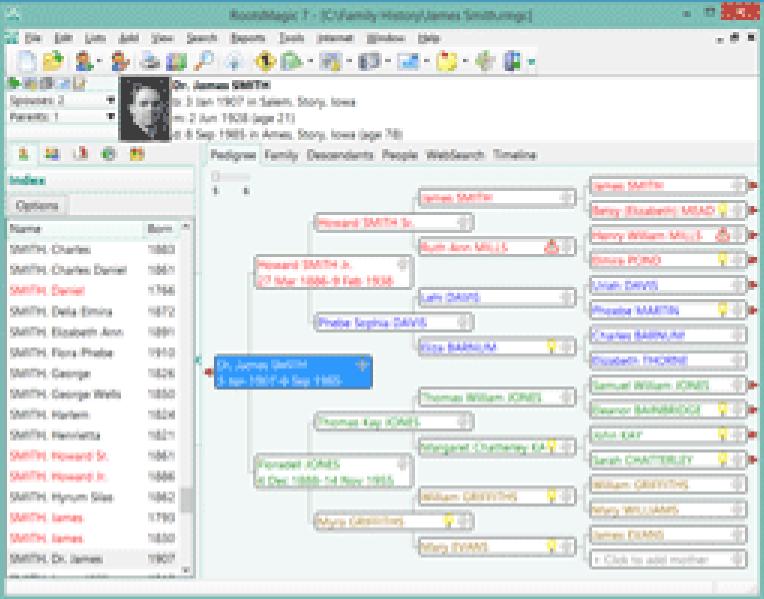
## Roots Magic

#### Windows or Mac Versions

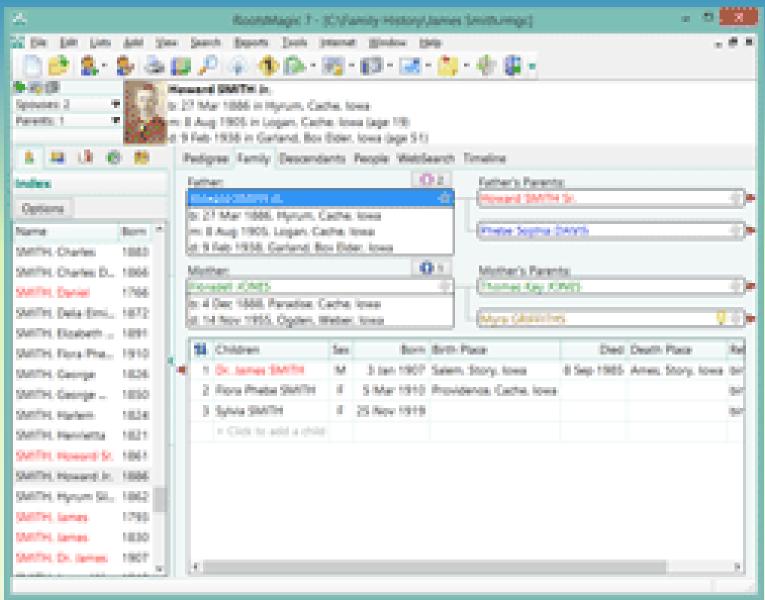
#### **Roots Magic 7**



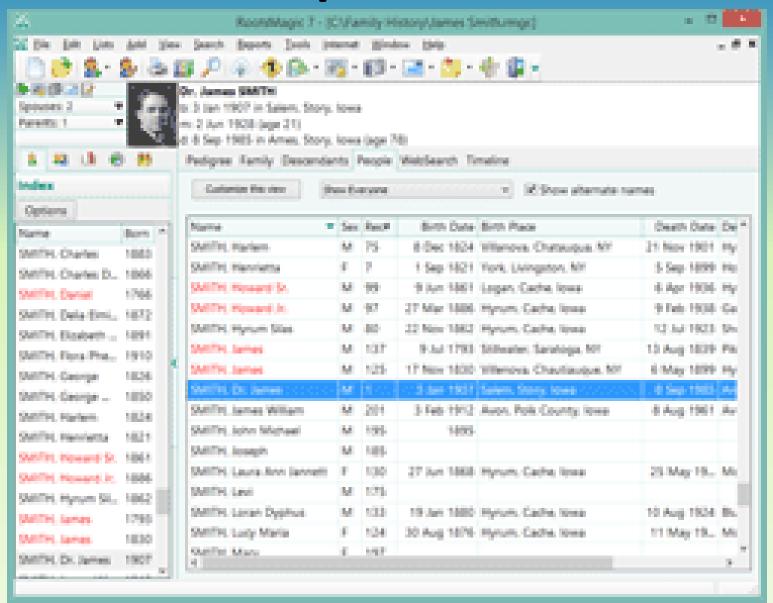
# **Main Pedigree View**



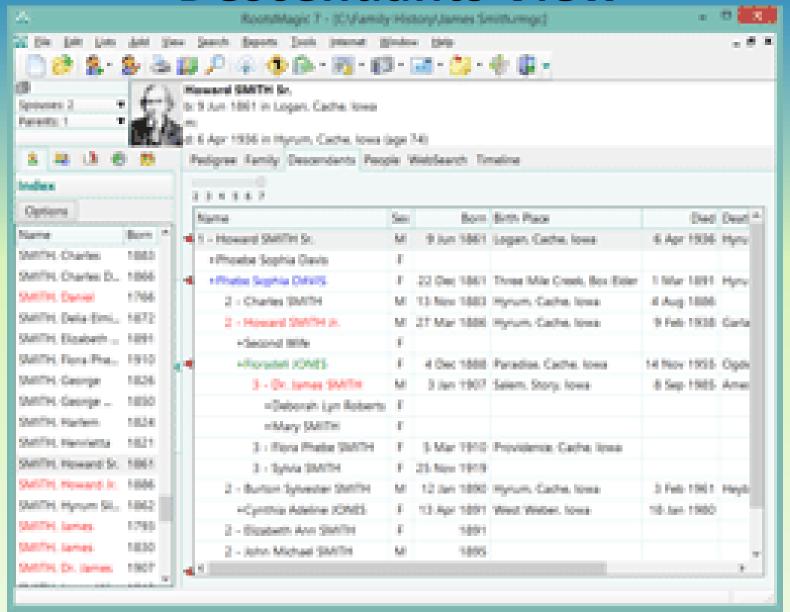
# **Family View**



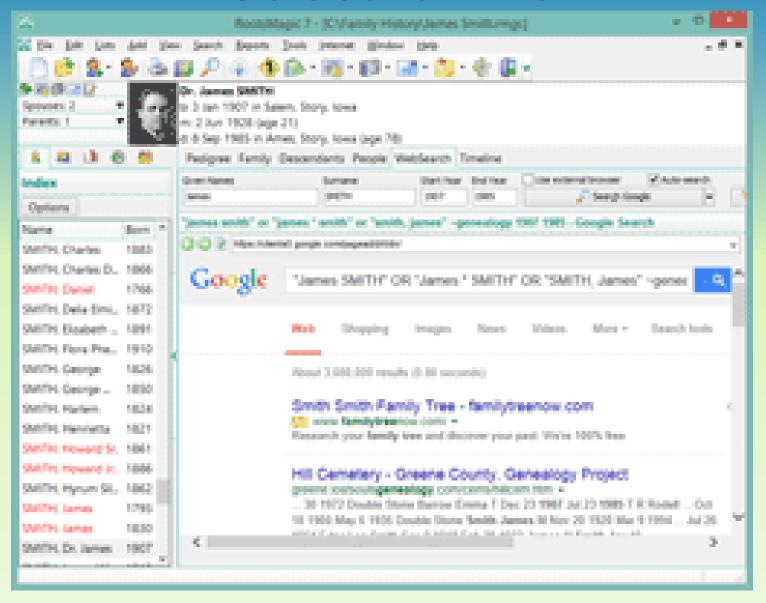
# **People View**



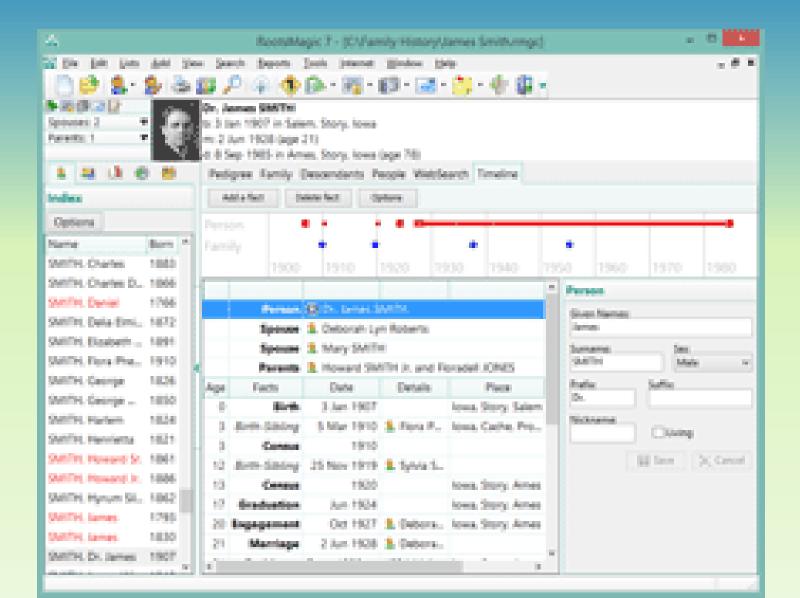
#### **Descendants View**



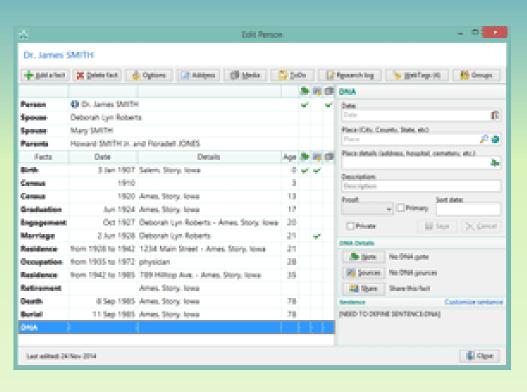
#### **Web Search View**



#### **Timeline View**



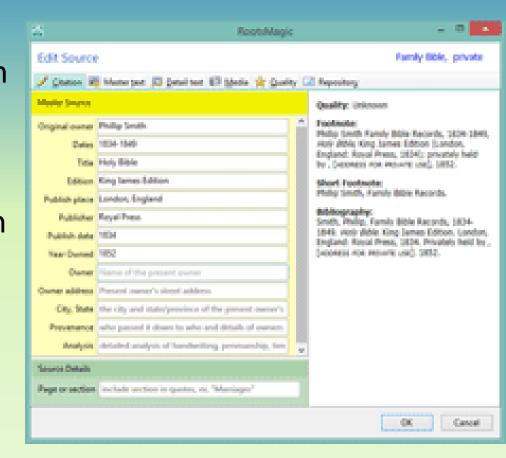
#### **Edit Screen View**



The RootsMagic edit screen lets you add an unlimited number of facts for every person (i.e. birth, death, marriage, occupation, religion, description, etc). If you want to add a fact type that isn't in RootsMagic's predefined list, you can simply create your own fact types. RootsMagic also allows notes and unlimited source citations for every fact.

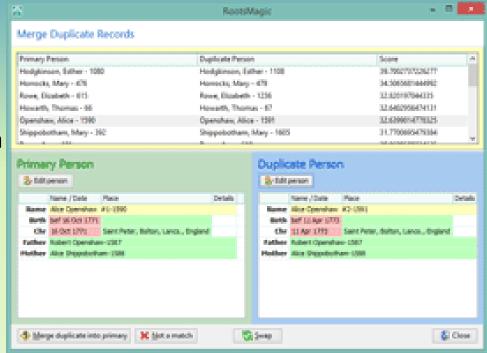
## **Sources: Document Your Family**

 RootsMagic provides a powerful source list which lets you add, edit, delete, and print the sources of your information. Simply add the source once, then when you add a fact to a person and want to document where that information came from, you simply point to the source in the source list.

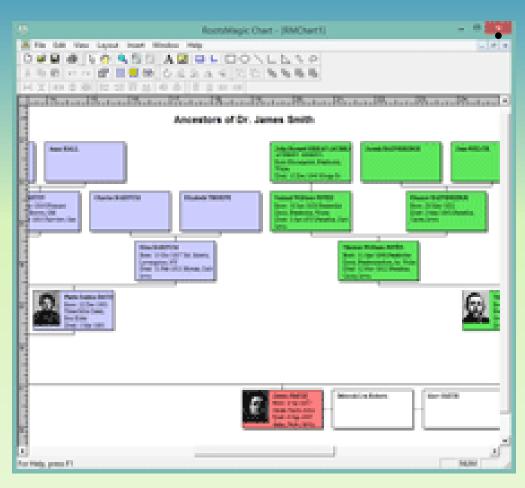


## **Smart Merging**

RootsMagic provides the most powerful and easy to use merge capabilities vailable. RootsMagic will automatically look for duplicate individuals and display them in a list with the most likely matches listed first. Simply click a button to merge the duplicate pair, or mark them as "not a match" so that they won't show up in any future merge sessions. Plus, RootsMagic features SmartMerge technology to let you quickly merge all those "for certain" duplicates.



#### **Beautiful Wall Charts**



RootsMagic lets you create beautiful full color ancestor, descendant, and hourglass wall charts. You have full control over the positioning, size, colors, fonts, and other aspects of every object in the chart. With simple mouse control you can resize an individual's box, or drag it to another location on the canvas without breaking the family links. You can change colors of individual boxes, or change the font or color of the text in the boxes. You can even customize your chart by adding additional text, pictures, or shapes to the chart, and you can change the background image or color.

#### **Shareable CD**



 You've worked hard to collect and organize your family history, and now RootsMagic makes it easy to share that history with your family and friends. Your Shareable CD™ will feature a custom home page with your own title, photo, description, and contact information, and will include a read-only version of RootsMagic to show off your data and multimedia items.

# **Roots Magic To-Go**

 Take RootsMagic with you wherever you go! RootsMagic To-Go allows you to copy the RootsMagic program and your data onto any simple USB flash drive or removable drive. Take the drive to a computer, plug it in, and run RootsMagic directly from it.



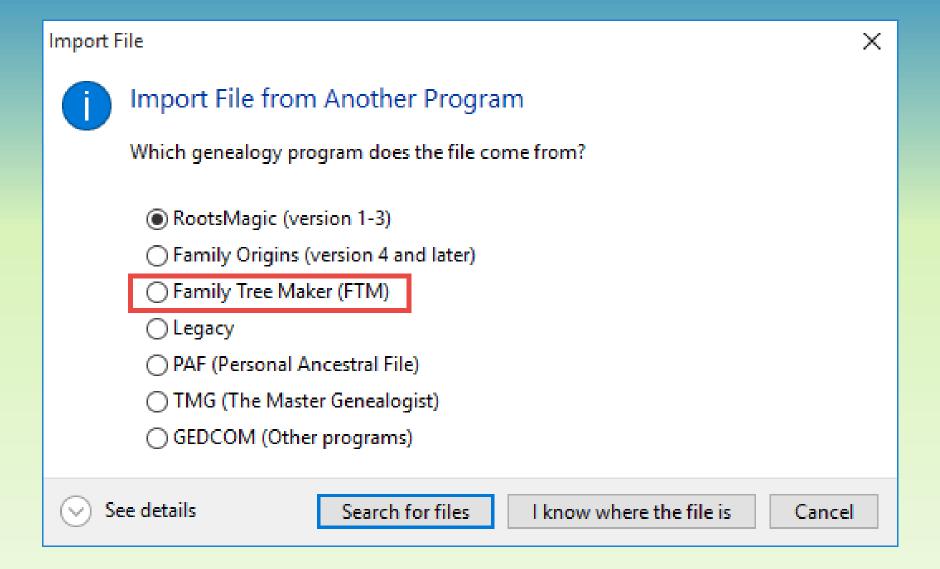
# **Breaking News**



# **Finally**

- Since Ancestry's announcement that they were parting ways with their Family Tree Maker software, thousands of FTM users have found a new home in RootsMagic. One of the first questions they have is, "How do I get my data from FTM into RootsMagic?"
- Until today, the answer has always been through a GEDCOM file. But GEDCOM files from Family Tree Maker, while mostly effective, were often lacking data and details only found in the original file. Plus it added an extra step in the conversion process.
- That's why we're excited to announce today's release of RootsMagic 7.1. In addition to various tweaks and fixes, this update adds the ability to directly import any Family Tree Maker file.

# **Most Versatile Import Program**



# RootsMagic + MyHeritage = Heritage Magic! – April 2016

 MyHeritage's Smart Matching™ and Record Matching technologies have been integrated into newly-released RootsMagic 7 in a feature called WebHints. Whenever new records become available that match people in your RootsMagic tree, MyHeritage will send you a clickable alert. It's kind of like having Google Alerts for MyHeritage embedded right within RootsMagic! Some records will be free to view; others will require a MyHeritage subscription.

# **Coming Soon! – Ancestry Sync**

# We're turning over a new leaf.



Search, Sync, & Download from Ancestry™

Coming soon only to RootsMagic

# Reunion 10 or 11

# Mac Version

# **Reunion 11**

# Reunion



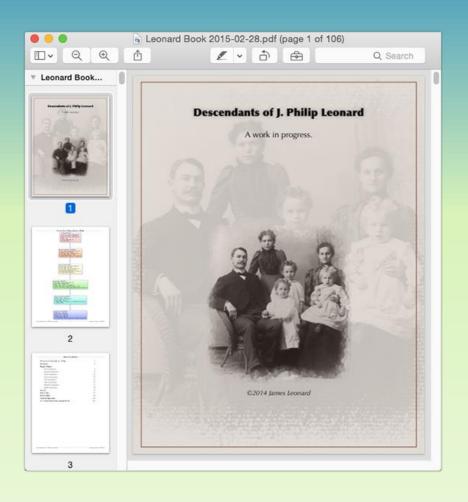
#### What is Reunion?

- Reunion helps you to document, store, and display information about your family your ancestors, descendants, cousins, etc. It records names, dates, places, facts, plenty of notes, sources of information, pictures, sounds, and videos. It shows family relationships in an elegant, graphic form people and families are linked in an easy-to-understand fashion.
- Reunion makes it easy to publish your family tree information — even if you want to share it on the Web or carry it on your devices. You can automatically create common genealogy reports, charts, forms, and books, as well as birthday calendars, mailing lists, questionnaires, indexes, and other lists. Reunion even creates slideshows, calculates relationships, ages, and statistics.

#### **Main Interface**



#### **Book Creator**



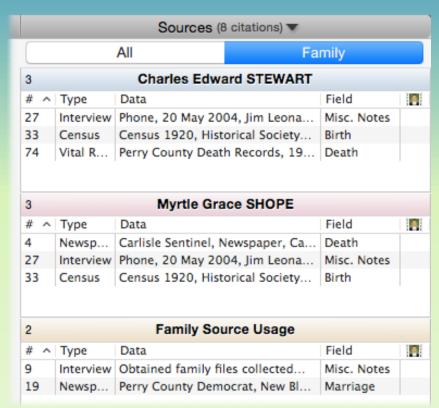
**Book creator** automatically generate a PDF book, complete with pagenumber indexes of people and places. Includes source documentation, a multimedia browser, surnames, table of contents, multiple column content with text wrapping around images, custom headers and footers, cover pages, graphics, and more.

# **Picture Organizer**

 Thumbnails window for browsing images linked to people, families, and sources. Makes it easy to see all pictures in one place.



#### **Sources**



The Sources sidebar showing "Family" sources.

This includes citations in the records of the husband, wife, and their family data (marriage, status, etc.)

 Sidebar option to show just the sources linked to the current source couple. It's updated instantly as you navigate to different people and couples in your family file.

#### The List Window

 The List window indicates multiple spouses in the list so it's easier, for example, to find the right couple if a person is married more than once.



#### Reunion Touch for iPad & iPhone



# **GPS Location Plotting**



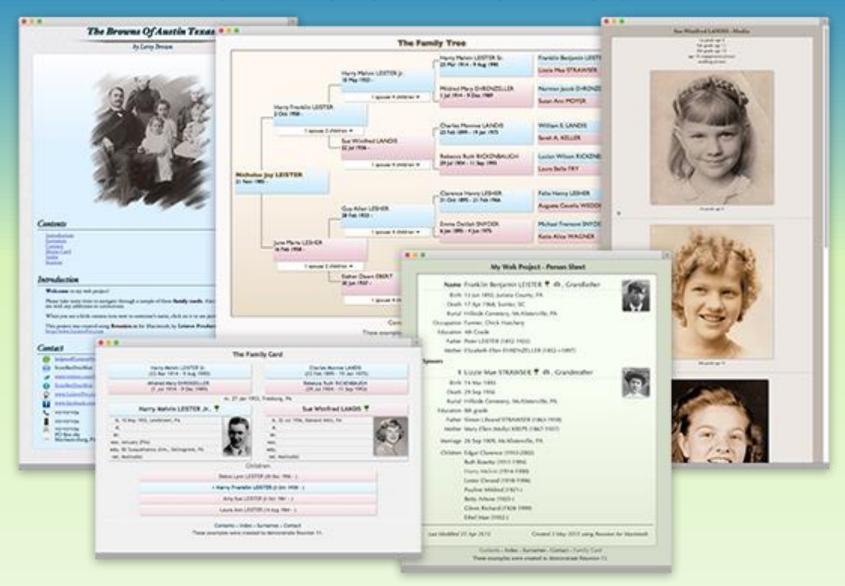
## New Reports Available

- On This Date and Obituary Report are new to version 10. On This Date lets you view the events in a selected family member's life based upon a selected date. For example, if you want to know how many living relatives your grandmother had the day she got married, you select your grandmother and the Reference Date and a complete list of your grandmother's living relatives that day is generated.
- The Obituary Report generates a written obituary as it might have appeared in the newspaper, using the information available for that person, including spouses, children, and other relatives. It's great for comparison to an actual obituary to see if you've missed anything (or if the obituary writer did!) and it also is useful for sharing with other researchers.

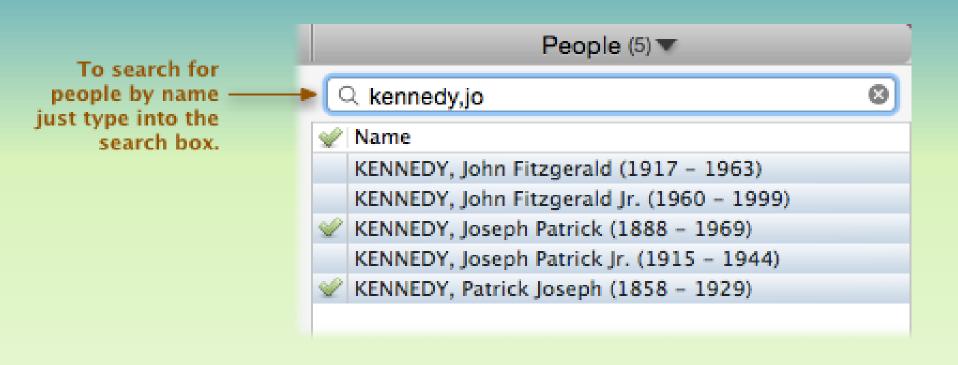
# **Gallery of People**



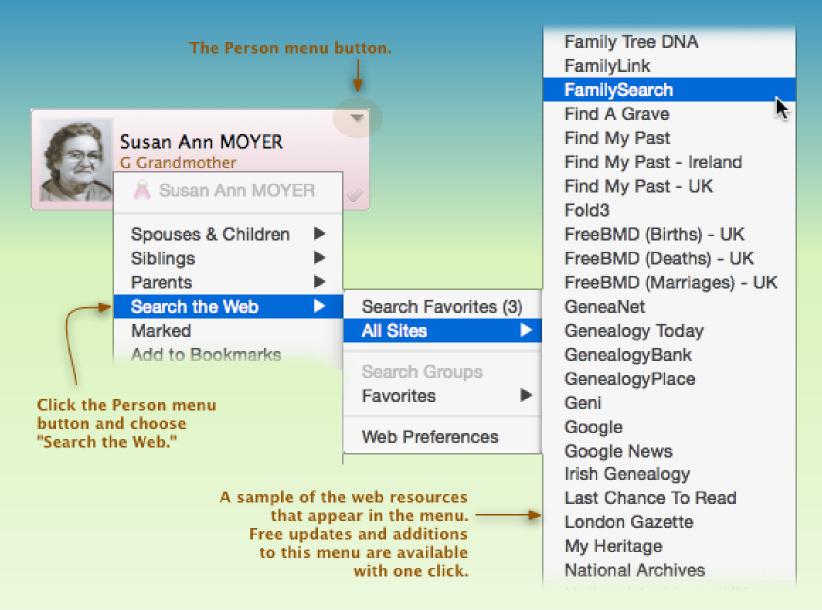
#### Share on the Web



# **Easily Search Your Records**



#### Search the Web



# **Graphic Forms**

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# Create large, graphic tree charts



#### **Demo Limitations**

- Only 50 people can be entered in a family file
- Import/Export is disabled
- Charts and slideshows can't be saved
- Printed output will be watermarked

# What About My Existing Data?

- Using your current software or online service,
   Export your data to a GEDCOM file
- Copy all media files to a single source folder
- Print individual records with source information
- Using your new software, import the GEDCOM file

# Your Choice?

Try the options and choose what works best for you to help you achieve your genealogical goals.

#### **Other Tools**

- GenSmarts Documentation Searcher
- WinTree GEDCOM Viewer
- GEDMatch DNA Matching Service
- Genelines Timeline Charting
- TreeDraw Create large wall charts

#### Friends of Irish Research

- The Friends of Irish Research is a collection of friends with over 100 years of experience with a desire to utilize their experience and skills to promote the sharing of genealogical knowledge and to assist others in their family research.
- Fridays (7:30-9:30pm) at 899 N. Main St., Brockton, MA The 3<sup>rd</sup> Friday of each month is held at the ICC Library in Canton, MA
- http://www.friendsofirishresearch.org

#### Friends of Irish Research Partners

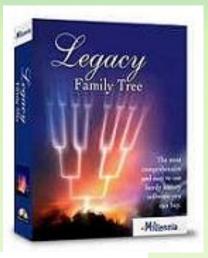
#### FEDERATION OF GENEALOGICAL SOCIETIES

**Linking the Genealogical Community** 











GENEALOGISTS